

1
2
3
4
5
6
7
8
9
10
11 UNITED STATES DISTRICT COURT
12 WESTERN DISTRICT OF WASHINGTON AT SEATTLE
13

14
15 PROLIANCE SURGEONS, INC., P.S., a
16 Washington Professional Service Corporation,
17 PROLIANCE SURGEONS, INC. P.S.
18 EMPLOYEE HEALTH CARE PLAN, a Self-
19 funded Plan, CHARLES A. PETERSON, II,
20 NANCY E. LORUSSO, and SAMUEL J.
21 PETERSON,

22
23 Plaintiffs,

24
25 v.

26
27 AIR TREK, INC., a Florida Corporation, AIR
28 AMBULANCE BILLING, LLC, an Arizona
29 Limited Liability Company,

30
31 Defendants.
32
33
34
35

NO. C18-835 RSM

STIPULATED PROTECTIVE ORDER

36 1. PURPOSES AND LIMITATIONS

37 Discovery in this action is likely to involve production of confidential, proprietary, or
38 private information for which special protection may be warranted. Accordingly, the parties hereby
39 stipulate to and petition the court to enter the following Stipulated Protective Order. The parties
40 acknowledge that this agreement is consistent with LCR 26(c). It does not confer blanket
41 protection on all disclosures or responses to discovery, the protection it affords from public
42
43
44
45

disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and it does not presumptively entitle parties to file confidential information under seal.

2. “CONFIDENTIAL” MATERIAL

“Confidential” material shall include the following documents and tangible things produced or otherwise exchanged: medical records or other documents that contain any party or non-party’s private and sensitive identifiable patient medical information protected by the Health Insurance Portability and Accountability Act (HIPAA); and any party or non-party’s confidential, trade secret and or proprietary commercial and financial information.

3. SCOPE

The protections conferred by this agreement cover not only confidential material (as defined above), but also (1) any information copied or extracted from confidential material; (2) all copies, excerpts, summaries, or compilations of confidential material; and (3) any testimony, conversations, or presentations by parties or their counsel that might reveal confidential material.

However, the protections conferred by this agreement do not cover information that is in the public domain or becomes part of the public domain through trial or otherwise.

4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL

4.1 Basic Principles. A receiving party may use confidential material that is disclosed or produced by another party or by a non-party in connection with this case only for prosecuting, defending, or attempting to settle this litigation. Confidential material may be disclosed only to the categories of persons and under the conditions described in this agreement. Confidential material must be stored and maintained by a receiving party at a location and in a secure manner that ensures that access is limited to the persons authorized under this agreement.

4.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless otherwise ordered by the court or permitted in writing by the designating party, a receiving party may disclose any confidential material only to:

1 (a) the receiving party's counsel of record in this action, as well as employees
2 of counsel to whom it is reasonably necessary to disclose the information for this litigation;
3

4 (b) the officers, directors, and employees (including in house counsel) of the
5 receiving party to whom disclosure is reasonably necessary for this litigation, unless the parties
6 agree that a particular document or material produced is for Attorney's Eyes Only and is so
7 designated;
8
9

10 (c) experts and consultants to whom disclosure is reasonably necessary for this
11 litigation and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
12
13

14 (d) the court, court personnel, and court reporters and their staff;
15

16 (e) copy or imaging services retained by counsel to assist in the duplication of
17 confidential material, provided that counsel for the party retaining the copy or imaging service
18 instructs the service not to disclose any confidential material to third parties and to immediately
19 return all originals and copies of any confidential material;
20
21

22 (f) during their depositions, witnesses in the action to whom disclosure is
23 reasonably necessary and who have signed the "Acknowledgment and Agreement to Be Bound"
24 (Exhibit A), unless otherwise agreed by the designating party or ordered by the court. Pages of
25 transcribed deposition testimony or exhibits to depositions that reveal confidential material must
26 be separately bound by the court reporter and may not be disclosed to anyone except as permitted
27 under this agreement;
28
29

30 (g) the author or recipient of a document containing the information or a
31 custodian or other person who otherwise possessed or knew the information.
32
33

34 4.3 Filing Confidential Material. Before filing confidential material or discussing or
35 referencing such material in court filings, the filing party shall confer with the designating party
36 to determine whether the designating party will remove the confidential designation, whether the
37 document can be redacted, or whether a motion to seal or stipulation and proposed order is
38
39
40
41
42
43
44
45

warranted. Local Civil Rule 5(g) sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the court to file material under seal.

5. DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each party or non-party that designates information or items for protection under this agreement must take care to limit any such designation to specific material that qualifies under the appropriate standards. The designating party must designate for protection only those parts of material, documents, items, or oral or written communications that qualify, so that other portions of the material, documents, items, or communications for which protection is not warranted are not swept unjustifiably within the ambit of this agreement.

Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified or that have been made for an improper purpose (*e.g.*, to unnecessarily encumber or delay the case development process or to impose unnecessary expenses and burdens on other parties) expose the designating party to sanctions.

If it comes to a designating party's attention that information or items that it designated for protection do not qualify for protection, the designating party must promptly notify all other parties that it is withdrawing the mistaken designation.

5.2 Manner and Timing of Designations. Except as otherwise provided in this agreement (see, *e.g.*, second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered, disclosure or discovery material that qualifies for protection under this agreement must be clearly so designated before or when the material is disclosed or produced.

(a) Information in documentary form: (*e.g.*, paper or electronic documents and deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings), the designating party must affix the word "CONFIDENTIAL" to each page that contains confidential material. If only a portion or portions of the material on a page qualifies for protection,

1 the producing party also must clearly identify the protected portion(s) (e.g., by making appropriate
2 markings in the margins).

3
4 (b) Testimony given in deposition or in other pretrial proceedings: the parties
5 and any participating non-parties must identify on the record, during the deposition or other pretrial
6 proceeding, all protected testimony, without prejudice to their right to so designate other testimony
7 after reviewing the transcript. Any party or non-party may, within fifteen days after receiving the
8 transcript of the deposition or other pretrial proceeding, designate portions of the transcript, or
9 exhibits thereto, as confidential. If a party or non-party desires to protect confidential information
10 at trial, the issue should be addressed during the pre-trial conference.

11
12 (c) Other tangible items: the producing party must affix in a prominent place
13 on the exterior of the container or containers in which the information or item is stored the word
14 “CONFIDENTIAL.” If only a portion or portions of the information or item warrant protection,
15 the producing party, to the extent practicable, shall identify the protected portion(s).

16
17 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to
18 designate qualified information or items does not, standing alone, waive the designating party’s
19 right to secure protection under this agreement for such material. Upon timely correction of a
20 designation, the receiving party must make reasonable efforts to ensure that the material is treated
21 in accordance with the provisions of this agreement.

22 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

23
24 6.1 Timing of Challenges. Any party or non-party may challenge a designation of
25 confidentiality at any time. Unless a prompt challenge to a designating party’s confidentiality
26 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic
27 burdens, or a significant disruption or delay of the litigation, a party does not waive its right to
28 challenge a confidentiality designation by electing not to mount a challenge promptly after the
29 original designation is disclosed.
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45

1 6.2 Meet and Confer. The parties must make every attempt to resolve any dispute
2
3 regarding confidential designations without court involvement. Any motion regarding confidential
4 designations or for a protective order must include a certification, in the motion or in a declaration
5 or affidavit, that the movant has engaged in a good faith meet and confer conference with other
6 affected parties in an effort to resolve the dispute without court action. The certification must list
7 the date, manner, and participants to the conference. A good faith effort to confer requires a face-
8 to-face meeting or a telephone conference.
9

10
11
12 6.3 Judicial Intervention. If the parties cannot resolve a challenge without court
13 intervention, the designating party may file and serve a motion to retain confidentiality under Local
14 Civil Rule 7 (and in compliance with Local Civil Rule 5(g), if applicable). The burden of
15 persuasion in any such motion shall be on the designating party. Frivolous challenges, and those
16 made for an improper purpose (*e.g.*, to harass or impose unnecessary expenses and burdens on
17 other parties) may expose the challenging party to sanctions. All parties shall continue to maintain
18 the material in question as confidential until the court rules on the challenge.
19

20
21
22 7. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER
23 LITIGATION
24

25 If a party is served with a subpoena or a court order issued in other litigation that compels
26 disclosure of any information or items designated in this action as “CONFIDENTIAL,” that party
27 must:
28

29 (a) promptly notify the designating party in writing and include a copy of the
30 subpoena or court order;
31

32 (b) promptly notify in writing the party who caused the subpoena or order to
33 issue in the other litigation that some or all of the material covered by the subpoena or order is
34 subject to this agreement. Such notification shall include a copy of this agreement; and
35

36 (c) cooperate with respect to all reasonable procedures sought to be pursued by
37 the designating party whose confidential material may be affected.
38
39
40
41
42
43
44
45

1 8. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

2
3 If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential
4 material to any person or in any circumstance not authorized under this agreement, the receiving
5 party must immediately (a) notify in writing the designating party of the unauthorized disclosures,
6 (b) use its best efforts to retrieve all unauthorized copies of the protected material, (c) inform the
7 person or persons to whom unauthorized disclosures were made of all the terms of this agreement,
8 and (d) request that such person or persons execute the “Acknowledgment and Agreement to Be
9 Bound” that is attached hereto as Exhibit A.
10

11 9. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED
12 MATERIAL
13

14
15 When a producing party gives notice to receiving parties that certain inadvertently
16 produced material is subject to a claim of privilege or other protection, the obligations of the
17 receiving parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision
18 is not intended to modify whatever procedure may be established in an e-discovery order or
19 agreement that provides for production without prior privilege review. The parties agree to the
20 entry of a non-waiver order under Fed. R. Evid. 502(d) as set forth herein.
21
22

23 10. NON TERMINATION AND RETURN OF DOCUMENTS
24

25 Within 60 days after the termination of this action, including all appeals, each receiving
26 party must return all confidential material to the producing party, including all copies, extracts and
27 summaries thereof. Alternatively, the parties may agree upon appropriate methods of destruction.
28

29 Notwithstanding this provision, counsel are entitled to retain one archival copy of all
30 documents filed with the court, trial, deposition, and hearing transcripts, correspondence,
31 deposition and trial exhibits, expert reports, attorney work product, and consultant and expert work
32 product, even if such materials contain confidential material.
33

34 The confidentiality obligations imposed by this agreement shall remain in effect until a
35 designating party agrees otherwise in writing or a court orders otherwise.
36
37
38
39
40
41
42
43
44
45

1 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.
2
3

4 Dated this 13th day of November, 2018.
5
6

7
8 KARR TUTTLE CAMPBELL
9

10 /s/ Medora A. Marisseau

11 /s/ J. Derek Little

12 Medora A. Marisseau, WSBA #23114

13 J. Derek Little, WSBA #40560

14 701 Fifth Avenue, Suite 3300

15 Seattle, WA 98104

16 Telephone: 206-223-1313

17 Facsimile: 206-682-7100

18 Email: mmarisseau@karrtuttle.com

19 Email: dlittle@karrtuttle.com

20 *Attorneys for Plaintiffs*
21

GORDON TILDEN THOMAS &
CORDELL LLP

/s/ John D. Cadagan

John D. Cadagan, WSBA #47996

600 University Street, Suite 2915

Seattle, WA 98101

Telephone: 206-467-6477

Facsimile: 206-467-6292

Email: jcadagan@gordontilden.com

Attorneys for Defendants
22

BUNTROCK HARRISON & GARDNER
LAW, PLLC

/s/ Shane D. Buntrock

Shane D. Buntrock

2158 North Gilbert Road, Suite 119

Mesa, Arizona 85203

Telephone: 480-664-7728

Facsimile: 480-668-3110

Email: shane@bhglaw.com

Attorneys for Defendants
23
24
25
26
27
28
29
30
31
32
33
34

35 PURSUANT TO STIPULATION, IT IS SO ORDERED
36

37 IT IS FURTHER ORDERED that pursuant to Fed. R. Evid. 502(d), the production of any
38 documents in this proceeding shall not, for the purposes of this proceeding or any other proceeding
39 in any other court, constitute a waiver by the producing party of any privilege applicable to those
40 documents, including the attorney-client privilege, attorney work-product protection, or any other
41 privilege or protection recognized by law.
42
43
44
45

1 DATED this 16th day of November 2018.
2
3

4 
5

6 RICARDO S. MARTINEZ
7 CHIEF UNITED STATES DISTRICT JUDGE
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45

EXHIBIT A

ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____ [print or type full name], of
_____ [print or type full address], declare under penalty of
perjury that I have read in its entirety and understand the Stipulated Protective Order that was
issued by the United States District Court for the Western District of Washington on
_____ [date] in the case of **Proliance Surgeons, Inc., P.S., et al. v. Air Trek, Inc.,
et al., Case No. 2:18-cv-00835-RSM**. I agree to comply with and to be bound by all the terms of
this Stipulated Protective Order and I understand and acknowledge that failure to so comply could
expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will
not disclose in any manner any information or item that is subject to this Stipulated Protective
Order to any person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the
Western District of Washington for the purpose of enforcing the terms of this Stipulated Protective
Order, even if such enforcement proceedings occur after termination of this action.

Date: _____

City and State where sworn and signed: _____

Printed name: _____

Signature: _____